



HOLM &
O'HARA
LLP

Practical.
Experienced.
Efficient.

Personable. Approachable. Engaged.

Holm & O'Hara LLP's general practice provides comprehensive legal services for commercial real estate investors, closely-held businesses, corporations, and their owners.

We provide personal attention. Clients value this when working with a smaller firm. They also appreciate straightforward solutions to complex matters. Our work has one aim: to protect our clients' interests while meeting their objectives.

To do this, we provide cost-effective, efficient, and high-quality legal services. From mitigating legal risk to creating structures for wealth preservation and growth, to ensuring compliance, the attorneys and paraprofessionals at Holm & O'Hara LLP safeguard our clients' current and future interests.

When clients retain us, they are making an investment in safeguarding themselves business interests, and their families.

efficiently, using small teams personally directed by a partner in our firm. You will have access to everyone assigned to work on your matter, and each member of your legal team will get to know you, your needs, your preferences, and how the matter at hand fits into the broader context of your business and personal aspirations.

Can the right attorney really make a difference?

Legal matters are often extremely nuanced.

Determining which specific details apply to — or have the potential to impact — your particular situation requires precision and care. Seemingly straightforward transactions such as buying, selling or leasing real estate, preparing a will or trust, or administering an estate can have an unexpected impact on other aspects of your business or life.

For this reason, hiring an attorney is one of the most intensely personal business decisions you can make. You have to trust that your attorney will understand your objectives, help you guard against unfavorable outcomes, respond to your inquiries, and deliver good value for your money.

Since 1987, Holm & O'Hara LLP has worked to secure the most favorable results for our clients, to apply our knowledge and experience to create solutions that endure beyond the immediate need, and to provide sound counsel to protect our clients' interests.

The information contained in this publication is provided by Holm & O'Hara LLP as general information and does not reflect current legal developments. This information is not intended to constitute, and should not be considered, legal advice. It is not intended to substitute for obtaining legal advice from competent, independent, legal counsel in the relevant jurisdiction.

Transmission of this information is not intended to create, and receipt does not constitute, an attorney-client relationship. Internet subscribers and online readers should not act upon this information without seeking professional counsel.

ATTORNEY ADVERTISING

Real Estate

Few decisions are as financially significant as buying, selling, or leasing real property.

The property may be commercial or residential; it may be strictly for investment purposes or intended to provide a home for a family or business. Whether you are an investor, a corporate executive, or acting on your own behalf, buying, selling, or leasing property carries the potential for significant reward, as well as risk.

We have several decades of experience in the particular complexities of the greater New York and tristate real estate markets. We work with developers, commercial property investors, sellers, buyers, and tenants. We also collaborate closely with brokers and lenders.

Clients engage Holm & O'Hara LLP for legal counsel on important transactions, including:

- Purchase and sale of commercial and industrial properties
- Management of IRC §1031 like-kind exchanges
- Purchase and sale of NNN lease properties
- Negotiation of commercial and residential leases
- Purchase and sale of residential properties (coops, condos, townhouses, and houses)
- Purchase and sale of development rights

Clients also choose us when they require ongoing support for related agreements and issues, including:

- Building conversions
- Architectural agreements
- Renovation applications
- Shareholder disputes

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Wills, Trusts & Estates

It is not enough to accumulate assets; you have to plan ahead to protect them. Wealth-eroding factors such as taxes, catastrophic medical expenses, and litigation can consume a significant portion of what you have accumulated. Whether your main concern is to fund a favorite cause, to provide a legacy for your heirs, or to ensure that you do not outlive your assets, careful planning is essential.

Because needs and priorities vary widely, Holm & O'Hara LLP will work with you to identify your and your family's long-term personal and financial objectives. We then will leverage our knowledge of income, estate, and gift tax law to help you achieve them. The legal work we perform for our clients includes:

Estate Administration:

- Estate administration and settlement (in collaboration with executors, trustees, and fiduciaries)
- Representation in surrogate's court for beneficiaries, executors, and trustees
- Planning for persons with disabilities
- Assistance with IRS estate and gift tax audits

Trusts:

- Revocable, irrevocable, and living trusts
- Irrevocable Life Insurance Trusts (ILIT)
- Special/Supplemental Needs Trusts (SNT)

Family and Philanthropic Entities:

- Family limited partnerships and foundations
- Public charitable organizations

Basic Estate Planning Documents:

- Wills, advance directives, and powers of attorney

We recognize the sensitive nature of these issues and provide compassionate interaction in addition to extensive knowledge and legal expertise.

Civil Litigation

Disputes arise in almost every aspect of business and life. They often can become adversarial, leading to protracted legal proceedings with the associated headaches and expenses. Whether you are responding to a legal claim or initiating one, skillful, experienced counsel can relieve much of your anxiety and increase the chances of an outcome favorable to you.

Holm & O'Hara LLP attorneys represent plaintiffs and defendants in a variety of civil actions, including:

- Breach of contract claims
- Commercial, shareholder, and real estate disputes
- Contested estates
- Collection matters
- Breach of fiduciary duty claims
- ERISA claims

We have attorneys who are admitted to practice in state and federal courts in New York, New Jersey, and Connecticut.

We also regularly assist clients with alternative dispute resolution, including arbitrations before the American Arbitration Association, the National Mediation Board, and the National Labor Relations Board.

Focused.
Supportive.
Strategic.

Corporate Law

Finding the right legal counsel for your emerging or growing business can be challenging.

We understand that our clients are confronted on a daily basis with a tremendous range of issues, including governance, contracts, employment, real estate, licensing, finance, and taxation.

Holm & O'Hara LLP delivers the broad range of legal services you and your company require at cost-effective and affordable rates.

Our clients find the small team approach of Holm & O'Hara LLP to be the best choice for them. They value the direct access to the partner overseeing their matter, as well as the meticulous, courteous attention they receive from the associates and paraprofessionals on the team. They also appreciate our focus on providing solutions in the most practical, efficient way possible.

We work with businesses of virtually every size and type. Our business clients rely on us for:

- Entity formation (partnerships, corporations, etc.)
- Purchase, sale, and reorganization of businesses
- Mergers, acquisitions, and dissolutions
- Licensing agreements
- Contracts
- Employment and severance contracts
- Confidentiality agreements
- Copyright analysis and protection
- Trademark applications and maintenance

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